

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 13, 2004

REGISTRATION NO.: 24557

BONDS ISSUED BY: Pleasant Hill R-III School District

AMOUNT OF ISSUE: \$2,800,000.00

COUNTY: of Cass

DATE OF ISSUE: April 14, 2004 (Series 2004B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$2,800,000 of the District's General Obligation Refunding Bonds,
Series 1999 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
1.000%	\$ 325,000.00	03/01/2005
2.150%	425,000.00	03/01/2009
2.400%	400,000.00	03/01/2010
2.700%	450,000.00	03/01/2011
2.900%	480,000.00	03/01/2012
3.100%	720,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be redeemed on and after
March 1, 2008 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,774,000.00

INTEREST RATE: 2.9074%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable